

# PNZ Transparency guidelines self-assessment

<b>Funder Transparency Level 1:</b>	Score (Baseline)	Score (After)	<b>Funder Transparency Level 2:</b>	Score (Baseline)	Score (After)
<i>(Expected good practice for all funders)</i>			<i>(Recommended good practice for larger funders)</i>		
<b>General Information</b>					
Contact Information			Staff and board biographies		
Vision / Mission / Purpose Statement					
Key Staff List					
Board member List					
<b>Governance &amp; Policies</b>					
Trust Deed / Bylaws			Code of Ethics / Conduct		
Statement of commitment to Treaty of Waitangi			Conflict of Interest Policies		
			Board appointment process		
			Committee Terms of Reference		
			Whistle-blower Procedures		
			Executive Compensation Process		
			Diversity Data		
<b>Grant-making Info</b>					
Grantmaking Process			Knowledge Centre		
Grantmaking Strategy/Criteria			Grantee Feedback Mechanism		
List or database of past grants			Strategic Plan		
			Assessment of Overall Foundation Performance		
			Grantee Surveys		
<b>Financial Information</b>					
Financial Statements			Financial Metrics		
			Investment Policies		
<b>Total:</b>					

Score 2 if this info is complete and easy to find on your website, 1 if it is partially available or hard to find and 0 if you can't easily find this info