

Transparency self-assessment for organisation:

Date:

Funder Transparency Level 1:	Score (Baseline)	Score (After)	Funder Transparency Level 2:	Score (Baseline)	Score (After)
<i>(Good practice for all funders)</i>			<i>(Recommended good practice for large and/or public money funders)</i>		
General Information					
Contact information			Staff and board biographies		
Vision / Mission / Purpose Statement					
Key staff list					
Board member list					
Governance & Policies					
Trust Deed / Bylaws			Code of Ethics / Conduct		
Statement of commitment to Treaty of Waitangi			Conflict of Interest policies		
			Board appointment process		
			Committee Terms of Reference		
			Whistle-blower procedures		
			Executive Compensation Process		
			Diversity data		
Grant-making Info					
Grantmaking process			Knowledge Centre		
Grantmaking strategy/criteria			Grantee feedback mechanism		
List or database of past grants			Strategic Plan		
			Assessment of overall foundation performance		
			Grantee surveys		
Financial Information					
Financial statements			Financial metrics		
			Investment policies		
Total:					

Scoring: Score 2 if this info is complete and easy to find on your website, score 1 if it partially available or hard to find, 0 if you can't easily find this info

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